



**Government of India  
Ministry of MSME**

## **Brief Industrial Profile of South District**



सूक्ष्म, लघु एवं मध्यम उद्यम  
MICRO, SMALL & MEDIUM ENTERPRISES

Carried out by

**MSME-Development Institute**

(Ministry of MSME, Govt. of India,)

P.O. Tadong, Gangtok-737102(Sikkim)

Phone 03592-231880 Fax: 03592-231262

E-mail [dcdi-gangtok@dcmsme.gov.in](mailto:dcdi-gangtok@dcmsme.gov.in)

Web-[www.sikkim.nic.in.msme-di](http://www.sikkim.nic.in.msme-di)

# Contents

S. No.	Topic	Page No.
1.	General Characteristics of the District	1
1.1	Location & Geographical Area	1
1.2	Topography	1
1.3	Availability of Minerals.	2
1.4	Forest	2
1.5	Administrative set up	2
2.	District at a glance	3 - 5
2.1	Existing Status of Industrial Area in the South District	6
3.	Industrial Scenario Of South District	7
3.1	Industry at a Glance	7
3.2	Year Wise Trend Of Units Registered	7
3.3	Details Of Existing Micro & Small Enterprises & Artisan Units In The District	8
3.4	Large Scale Industries / Public Sector undertakings	9
3.5	Major Exportable Item	9
3.6	Growth Trend	9
3.7	Vendorisation / Ancillarisation of the Industry	9
3.8	Medium Scale Enterprises	10
3.8.1	List of the units in South District & Near by Area	10
3.8.2	Major Exportable Item	10
3.9	Service Enterprises	10
3.9.1	Ecotourism, Hotels and Hospitality Industries	10
3.9.2	Potentials areas for service industry	10
3.10	Potential for new MSMEs	11
4.	Existing Clusters of Micro & Small Enterprise	11
4.1	Detail Of Major Clusters	11
5.	General issues raised by industry association during the course of meeting	11
6	Prospects of training Programmes during 2012-13	12
7.	Action plan for MSME Schemes during 2012-13	13
8	Steps to set up MSMEs	14-15

# **Brief Industrial Profile of South District**

## **1. General Characteristics of the District**

This district is smallest in geographical area but second largest in population. Namchi is its headquarter and major urban centers include Namchi, Ravangla, Jorethang and Melli. The famous Sikkim Tea is grown and processed at Temi located near Namchi. According to 2011 Census the district has a population density of 196 inhabitants per square kilometer and its decadal (2001-2011) population growth rate was 11.57% and has a sex ratio of 914 females per 1000 males with a literacy rate of 82.06%. The people are mainly of Nepali descent and the Lepcha and Bhutia are other ethnic communities. This district also has a sizeable number of people from other states of India. Nepali is the most widely spoken language in the district.

### **1.1 Location & Geographical Area**

This district is located at the latitude 27° 10' N and longitude 88° 22' E. The total geographical area of the district is 750 Sq. km and lies at an altitude between 400m to 2000m. This district is surrounded by East District, West District, North district and Darjeeling district of West Bengal in east, west, north and south respectively.

### **1.2 Topography**

This district has Himalayan, mountainous topography with a series of ridges and ravines. As this district is sandwiched between the other three districts and the Darjeeling district of West Bengal, it does not possess the snow clad high mountain and glaciers. The two high hills located in the district are Tendong and Maenam and it carries mythical importance among the Lepchas and the Bhutias and other ethnic communities.

### 1.3 Availability of Minerals

Deposits of minerals like Quartzite, Dolomite and Coal has been reported in some parts of the district. However, these minerals has not been explored yet.

#### PRODUCTION OF MINERAL 2010-11

S.NO.	NAME OF MINERAL	PRODUCTION in tones 2010-2011
MAJOR MINERAL		
1.	Quartzite, Dolomite, Coal	NIL
MINOR		
1.	.NIL	NIL

SOURCE:- DEPT. OF MINES,MINERALS & GEOLOGY.,

### 1.4 FOREST

The total geographical area of the district is 750 sq.km and its 76.13 percent (, 571 sq.km) is covered by different types of forest. Generally, the forest comprises of dense mixed vegetation with rich bio-diversity.

### 1.5 Administrative set up

South District has been divided into two sub-divisions namely Namchi and Ravangla. These two Sub-divisions are further supported by a network of eight Block Administrative Centers and forty five Gram Panchayat units.

## 2. District at a glance

S.No	Particular	Year	Unit	Statistics
<b>1</b>	<b>Geographical features</b>			
(A)	Geographical Data			
	i) Latitude			27 ° 10'
	ii) Longitude			88 ° 22'
	iii) Geographical Area		Sq.km	750
(B)	Administrative Units	2011-12		
	i) Sub divisions		No	2
	ii) Tehsils(BACs)		No	8
	iii) Sub-Tehsil		No	-
	iv) Patwar Circle		No	-
	v) Panchayat Simitis		No	-
	vi)Nagar nigam		No	-
	vii) Nagar Palika		No	2
	viii) Gram Panchayats		No	45
	xi) Revenue villages		No	148
	x) Assembly Area**		No	8
<b>2.</b>	<b>Population</b>			
(A)	Sex-wise			
	i) Male	2011	No	76663
	ii) Female	2011	No	70079
(B)	Rural Population	2011	No	125653
<b>3.</b>	<b>Agriculture</b>			
A.	Land utilization			
	i) Total Area	2010-11	Hectare	25020
	ii) Forest cover	2010-11	Sq.km	571
	iii) Non Agriculture Land	2010-11	hectare“	2897.67
	v) cultivable Barren land	2010-11	“	2925.94
<b>4.</b>	<b>Forest</b>			
	(i) Forest	2010-11	Sq.km.	571
<b>5.</b>	<b>Livestock &amp; Poultry</b>			
A.	<b>Cattle</b>			

	i) Cows	2007	No	46112
	ii) Buffaloes	2007	No	96
B.	<b>Other livestock</b>		No	
	i) Goats	2007	No	31824
	ii) Pigs	2007	No	9851
	iii) Dogs & Bitches	2007	No	7681
	<b>iv) Railways</b>			
	i) Length of rail line	2010-11	Kms	-
	<b>V) Roads</b>			
	(a) National Highway	2010-11	Kms	-
	(b) State Highway	2010-11	Kms	163.36
	(c) Main District Highway	2010-11	Kms	229.23
	(d) Other district & Rural Roads	2010-11	Kms	331.90
	(e) Rural road/ Agriculture Marketing Board Roads	2010-11	Kms	45.36
	(f) Kachacha Road	2010-11	Kms	279.73
	<b>(VI) Communication</b>			*
	(a) Telephone connection	2010-11		1693
	(b) Post offices	2010-11	No	54
	(c) Telephone center	2010-11	No	9
	(d) Density of Telephone	2010-11	Nos./1000 person	U-167.65,R-4.28
	(e) Density of Telephone	2010-11	No. per KM.	2.25
	(f) PCO Rural	2010-11	No.	4
	(g) PCO STD	2010-11	No.	41
	(h) Mobile*	2010-11	No.	
	<b>(VII) Public Health</b>			

(a) Allopathic Hospital	2010-11	No.	2
(b) Beds in Allopathic hospitals		No.	160
(c) Ayurvedic Hospital		No.	-
(d) Beds in Ayurvedic hospitals		No.	-
(e) Unani hospitals		No.	-
(f) Community health centers		No.	1
(g) Primary health centers		No.	6
(h) Dispensaries		No.	-
(i) Sub Health Centers		No.	39
(j) Private hospitals		No.	-
<b>(VIII) Banking commercial</b>			
(a) Commercial Bank		No	14
(b) rural Bank Products		No	-
(c) Co-Operative bank products		No	3
(d) PLDB Branches		No	-
<b>(IX) Education</b>			
(a) Primary school		No	111
(b) Middle schools		No	82(19SSA)
(c) Secondary & senior secondary schools		No	42
(d) Colleges		No	2
(e) Technical University		No	-

SOURCE DEPTS. OF HRDD,HC&HW R&B ALF&VS FE&W RM&DD,DIR. OF POSTS LEAD BANK OFFICE, DIR. OF CENSUS

\* Total Mobile connection in Sikkim is 103484, but separate district-wise figure has not been provided by O/o GM, Telecom, BSNL

\* \* 1B(x) - Out of 32 Assemblies constituencies in Sikkim 1(one) assembly constituency(Sangha Seat) is non-territorial and spread over all the four districts of Sikkim.

## 2.1 Existing Status of Industrial Areas in the South District

S. No.	Name of Ind. Area	Land acquired (In hectare)	Land developed (In hectare)	Prevailing Rate Per Sqm (In Rs.)	No of Plots	No of allotted Plots	No of Vacant Plots	No. of Units in Production
1	DIC(S/W) Jorethang	1.39	NA	NA	NA	NA	NA	07
	<b>Total</b>	<b>1.39</b>	-	-	-	-	-	<b>07</b>

Source:- DIC(S/W) , Jorethang.



## 3. INDUSTRIAL SCENERIO OF SOUTH DISTRICT

### 3.1 Industry at a Glance

Sr No	Head	Unit	Particulars
1.	REGISTERED INDUSTRIAL UNIT	NO.	101
2.	TOTAL INDUSTRIAL UNIT	NO.	57**
3.	REGISTERED MEDIUM & LARGE UNIT	NO.	8
4.	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	NO.	*
5.	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	NO.	780
6.	NO. OF INDUSTRIAL AREA	NO.	1
7.	TURNOVER OF SMALL SCALE IND.	IN LACS	*
8.	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES	IN LACS	*

\* The details are not made available by DIC,(S/W), \*\* Total Functional Industrial Units.

### 3.2 YEAR WISE TREND OF UNITS REGISTERED

	YEAR	NUMBER OF REGISTERED UNITS	EMPLOYMENT	INVESTMENT (lakh Rs.)
Up to	1984-85	0	-	-
	1985-86	0	0	-
	1986-87	2	4	0.35
	1987-88	2	105	2.59
	1988-89	2	24	1.15
	1989-90	9	346	152.30
	1990-91	9	40	75.81
	1991-92	4	89	111.99
	1992-93	5	19	4.60
	1993-94	0	-	-
	1994-95	0	-	-
	1995-96	2	8	1.40
	1996-97	1	25	10.97
	1997-98	8	25	7.60

	1998-99	1	-	-
	1999-2000	3	7	2.49
	2000-01	3	21	2.10
	2001-2002	4	43	38.34
	2002-03	3	14	92.53
	2003-04	2	3	1.52
	2004-05	7	38	6.08
	2005-06	5	24	13.99
	2006-07	4	31	192.99
	2007-08	5	80	538.56
	2008-09	5	60	489.58
	2009-10	1	4	0.20
	2010-11	1	8	97.89
	<b>Total</b>	<b>88</b>	<b>1018</b>	<b>1404.03</b>

Source: Directorate of Industries, Gangtok / DIC (S/W), Jorethang

### 3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT

NIC CODE NO.	TYPE OF INDUSTRY	NUMBER OF UNITS	INVESTMENT (Lakh Rs.)	EMPLOYMENT
20	Agro based	9	43.05	75
22	Soda water	-	-	-
23	Cotton textile	-	-	-
24.	Woolen, silk & artificial Thread based clothes.	1	0.50	3
25.	Jute & jute based	1	1.00	7
26.	Ready-made garments & embroidery	-	-	-
27.	Wood/wooden based furniture	3	0.80	3
28.	Paper & Paper products	2	17.56	27
29.	Leather based	-	-	-
31.	Chemical/Chemical based	1	97.39	6
30.	Rubber, Plastic & petro based	-	-	-
32.	Mineral based	1	415	15
33.	Metal based (Steel Fab.)	5	3.36	20
35.	Engineering units	-	-	-

36.	Electrical machinery and transport equipment	-	-	-
97.	Repairing & servicing	1	81	4
01.	Others	25	700.36	122
	Kachori Making	-	-	-

Source: Directorate of Ind. Gangtok.

### 3.4 Large Scale Industries / Public Sector undertakings

List of the units in –Mamring (South) & Near By Area

1. Zydus Wellness (Pharmaceutical)
2. SICPA India Limited (Printing Ink)
3. Yoksum Breweries Ltd.
4. IPCA Laboratories Ltd. (Pharmaceutical)
5. Esveegee Breweries ,Manpur (ENA & Cattle Feed)
6. Temi Tea Estate (State Govt. Tea Board)

### 3.5 Major Exportable Item

1. Pharmaceutical Products
2. Distillery Products

### 3.6 Growth Trend

1. Pharmaceutical industries in the district are mainly indicators of growth.
2. Also drinking water bottling plants and distilleries are coming up.

### 3.7 Vendorisation / Ancillarisation of the Industry

1. In the state of Sikkim, NHPC projects are undergoing and most of the requirements under the projects are being processed from its headquarter.
2. Almost all the Central agencies/Offices are meeting their requirements either from outside the state or as finalize by their controlling offices located outside the state.
3. As there are few manufacturing MSMEs in the state of Sikkim, no specific vendorisation /ancillarisation of the industries in the state can be stated.

## **3.8. Medium Scale Enterprises**

### **3.8.1 List of the units in South District & Near By Area**

1. Epitome Plast O Pack (Corrugated Boxes)
2. Anjali Packing (Corrugated Boxes)
3. Godrej Consumer Products Ltd.

### **3.8.2 Major Exportable Item**

NIL

## **3.9 Service Enterprises**

### **3.9.1 Ecotourism, Hotels and Hospitality Industries**

Sikkim is a totally hilly state and this district is not an exception to it. It has so many natural beautiful places and hot springs and on top of that many eye catching tourist spots has also been developed in the district resulting in increase of tourist footfalls in the district. Some of the places are Temi Tea estate, 135 ft. tall statue of Guru Padmasambha at Samdruptse and Sidhesvara Dham at Solophok with 108ft. tall Statue of Lord Shiva along with replicas of twelve Jyotirlingas and sacred Char Dham near the district headquarter Namchi. The Budha Park at Ravangla is also on the verge of completion. So, Service sector enterprises possess better potential to thrive and the number of enterprises are increasing and almost all the units registered in this sector are functioning.

### **3.9.2 Potentials areas for service industry**

1. Hotels and Resorts
2. Tours and Travels
3. Transport
4. Cyber Café, Photo copying
5. Desk top Publishing

### **3.10 Potential for new MSMEs**

1. Hotels and Resorts
2. Tours and Travels
3. Transport
4. Agro-based

### **4. Existing Clusters of Micro & Small Enterprise**

Any Clusters of Micro & Small Enterprise has not been reported in the district.

#### **4.1 DETAIL OF MAJOR CLUSTERS**

NIL

### **5 General issues raised by industry association during the course of meeting**

No any specific issues has been raised/communicated by the industry association

## **6 Prospects of training programmes during 2012-13**

S.No.	Name of the programme	Subject	No of proposed programme to be conducted
1	ESDP	Beauty Parlor	1
2	MDP	Marketing Management	1
3	BSDP	-	-
4	EDP		1
5	IMC		1

## **7. Action plan for MSME Schemes during 2012-13**

S. No.	Name of the Scheme	Proposed activity on the scheme
1	MSE-CDP	Discussions with the industry association are being made for possible identification of proposals.
2	ISO – 9000 / 14000/ HACCP reimbursement	Information on the reimbursement scheme is circulated to the industry association, Directorate of Industries & DICs for awareness and availing the benefits of the scheme.
3	MSE-MDA	Proposals from association, Directorate of Industries and DICs are being sought.
4	CLCSS	Awareness among the existing functional MSMEs, DICs is undertaken.
5	Capacity Building & strengthening of data base	One no. of proposal will be forwarded on presentation by industry association.
6	International cooperation	Members of the industry association are made aware for active participation under the scheme.
7	TREAD for women	Proposals will be persuaded under the scheme.
8	VDP	One no. of State level VDP is proposed to be organize in consultation with industry association.
9	National awards	The scheme will be given wide publicity.
10	<b>NMCP schemes</b>	
	<b>I. Lean Manufacturing</b>	Awareness among MSMES will be made.
	<b>II Design Clinic</b>	Not applicable as there is no cluster.
	<b>III Market assistance &amp; Tech. up gradation</b>	Information on the scheme is circulated to the industry association, Directorate of Industries & DICs for awareness and availing the benefits of the scheme.
	<b>IV QMS/QT</b>	MSMEs will be made aware about the scheme.
	<b>V Tech. &amp; quality up gradation support</b>	Awareness and feasibility is proposed to be assessed.
	<b>VI ICT</b>	Awareness and feasibility is proposed to be assessed
	<b>VII Bar Code</b>	Awareness among MSMEs is being made.
	<b>VIII IPR</b>	MSMEs will be made aware about the scheme.
	<b>IX Incubator scheme</b>	Industry association/technical institutions are being made aware to take benefit of the scheme.

## **8. STEPS TO SET UP MSMEs**

Following are the brief description of different agencies for rendering assistance to the entrepreneurs.

<b>S.No</b>	<b>Type of assistance</b>	<b>Name and address of agencies</b>
1.	Provisional Registration Certificate ( EM-1) & Permanent Registration Certificate ( EM-II)	DIC(S/W), Shopping Plaza, Jorethang South Sikkim.
2.	Identification of Project Profiles, techno-economic and managerial consultancy services, market survey and economic survey reports.	1. Directorate of Industries Kazi Road Gangtok, . DIC(S/W), Jorethang South Sikkim. 2. MSME-DI /IIE , P.O.Tadong, Gangtok 3. SICON Church Road, Gangtok.
3.	Land and Industrial shed	Directorate of Industries Kazi Road ,Gangtok.
4.	Financial Assistance	Nationalized Banks & other Financial Institutions.
5.	For raw materials under Govt. Supply	1.SIMFED, Jorethang Bazaar, P.O. Nayabazar(Jorethang) South Sikkim-737121 2.STCS- Deorali, Gangtok, East Sikkim-737102.
6.	Plant and machinery under hire / purchase basis.	NSIC, Industrial Estate, By Lane no.02,Bamunimaidan, Guwahati-21. Assam.
7.	Power/ Electricity	Energy & Power Department,Govt. of Sikkim, Power Secretariat, Kazi Road Gangtok.
8.	Technical Know –how.	SICON Church Road Gangtok.



9.	Quality & Standard	BIS , Branch Office, R.G.Barua Road, 5 <sup>th</sup> By Lane , Guwahati- 781003,Assam.
10.	Marketing /Export Assistance	1.MSME-DI Tadong 2.NSIC , Industrial Estate, By Lane no.02, Bamunimaidan, Guwahati-21. Assam 3.Export Promotion Council G.S Road, Opp -Old Post office, Jain Complex, 3 <sup>rd</sup> floor, Guwahati-781005. Assam.
11.	Other Promotional Agencies	DIC/ SKIB/KVIC/DHH/SICON/ Coir Board/Directorate of Handicrafts and Handlooms.